Practical Advice on Maintaining Career and Your Professional Edge

### **Your Security Career**

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# What Does Keith Know?

#### I have had a few jobs

- Big orgs: Radio Shack, Nortel, Sun, Purdue
- Small orgs: seed company, small metal shop
- Startup: security consulting groups
- Always looking to improve job performance
  - Networking
  - Problem solving
  - Time management
  - Developing new skills

# What Keith actually knows...

#### Not much!

- The industry changes all the time
- What I once knew is less valuable now
- My career path will not be your path
- My advice may not be right for you

### Disclaimer

- I am not a career counselor or coach
- I am learning as I go
- Your mileage may vary

## **Overview**

- Where are you today?
- Where do you want to be tomorrow?
- Strategies to move your career forward

### Where are you today?

#### "The unexamined life is not worth living." -- Plato

## Where are you today?

- What are you doing with your security career?
  - Full-time
  - Part-time
  - Freelance and contract
  - Interests
  - Hobbies
  - Career-focused activities

# What defines a professional?

- Title?
- Education?
- Level of knowledge?
- Minimum level of experience?
- Type of experience?
- Networking skills?
- Soft skills?
- Expertise?

# Hard Skills v. Soft Skills

- Knowledge and experience alone will not guarantee success in a career
- Soft Skills (communication, interpersonal relationships, social graces, optimism, etc) are essential
  - Team work
  - Customer interaction
  - Ability to "sell" an idea, project, concept

### We Love Professionals

"If you think it's expensive to hire a professional to do the job, wait until you hire an amateur." -- Red Adair

# **Dreyfus Model**

- The Dreyfus Model defines 5 classes in skill acquisition
- It is a journey from Novice to Expert
  - Novice
  - Advanced Beginners
  - Competent
  - Proficient
  - Expert

# Stage 1: Novice

- Has little or no experience in this skill area
- Concerned about ability to succeed
- Doesn't want to learn
  - Wants to accomplish an immediate goal
  - Needs a recipe and rules
  - Goes by a script (think tech support call center)
- The rules can get you started, but do not get you very far

# Stage 2: Advanced Beginner

- Can break away from the rules a little
- Does not want theory
- Has difficulty in troubleshooting
- Can formulate some overall principles
- Cannot see the "big picture"
  - Doesn't really want to

# **Stage 3: Competent**

- Can develop conceptual models
- Seeks out problems and arrives at novel solutions
- Seeks out advice from experts
- Mentors novices
- Doesn't annoy experts (too much)
- Missing reflection and self-correction

# Stage 4: Proficient

- Needs the "big picture"
  - Seeks out understanding of larger concepts
- Corrects previous poor performance
- Learns from experience of others
  - Case studies, code, projects failures
- Understands and applies maxims
  - Fundamental truths within a context

# Stage 5: Expert

- The primary source of knowledge in the field
  - Writes books and articles, lectures
- Very few experts exist
  - 1-5% of the population
- Works from intuition
- Knows the difference between irrelevant details and very important details
- Modern day wizards

# **Dreyfus Model**

- Novices require rules; Rules ruin experts
- Most people are advanced beginners
  - Learning as the need arises, never acquiring a conceptual understanding of the environment
- Practitioners at lower levels overestimate their own abilities
  - Experts show more self-doubt
- Experts are not always good teachers

# **Your Daily Dreyfus**

#### Rate yourself

- Where do your primary skills fall in the model?
- What are other skills do you have in which you are only a novice or advanced beginner?
- What do you need to advance to the next level?
- What about your teammates? Where are they?

### **Becoming an expert**

- Plan on 10 years of effort regardless of field
  To be be an expert you need to *practice*:
  - Have a well-defined task
  - The task must be challenging, but achievable
  - You must have informative feedback to act upon
  - Look for opportunities for error correction and repetition
- Once you are an expert in one field, it is easier to become an expert in another

### Works well with others

"Hell is other people." -- Jean Paul Sartre

# **Myers-Briggs Type Indicator**

- MBTI classifies basic personality types
  Extravert (E) v. Introvert (I)
  - Outward or inward orientation
- Sensing (S) v. Intuition (N)
  - Single position instead of multiple possibilities
- Thinking (T) v. Feeling (F)
  - Rule-based or Impact-based
- Judging (J) v. Perceiving (P)
  - Decisions are closed or open-ended

# **MBTI** in life

- Strong N's and S's don't always get along
- Strong P's and J's will have trouble putting together a project plan
- Remember: You can't change people
  - Don't try
- Work around differences in temperament
  - Consider this when collaborating

# **Your Temperament**

- What's your MBTI?
- Go online and take a brief test
  - http://www.humanmetrics.com/
- Compare your results with others
- Consider a person with opposite types from your own. What differences would you find?
- Spend time with people that have an opposite temperament

# **Find your Strengths**

- Use your strengths to your advantage
  - Skills, Knowledge, and Talents
- Weaknesses can be improved, slightly
  - Less interest in improvement
  - Less ability to improve
  - Waste of resources
- What are your strengths?
- Can use Strengths Finder 2.0
  - 34 theme-based strengths

### Here's where we are today

#### Assess our skills

- Examine your primary work skills using the Dreyfus model
- Determine if other skill sets are essential to your career and where they fit in the model
- Determine our temperament
  - Do we play well with coworkers?
  - Knowing the temperament of others, how can alter our methods to work together?

### Here's where we are today

- Find our strengths
  - Determine what our strengths and use those to our advantage
  - Find others with strengths to supplement weaknesses
  - Find others with the same strengths for greater achievement

### Where do you want to be tomorrow?

### "If you don't know where you're going, you might not get there." -- Yogi Berra

# **Your Usefulness**

- Intel CEO Andy Grove once said engineers were only "useful" for about ten years.
- What happens after ten years?
  - Get married
  - Have kids
  - Stop working long hours
  - More resistant to moving for the company
  - More likely to leave when the job gets difficult

# **Technical Skill Half-life**

- Technology is always changing
- New skills and abilities are in demand
- Technical skills you acquired at the start of your career are worth less now and will be worth even less soon
- Are your skills stagnating?
- Do you have skills that have "expired"?

### Where do you want to be tomorrow?

- More pay?
- Better job?
- More visibility?
- More challenges?
- More responsibility?
- Broader responsibilities?
- Stronger and broader skill set?
- More learning opportunities?
- Deeper technical knowledge?

# **Career Direction**

- Management v. Technical Career Path
   Larger organizations used to have management training path
  - Managers are made, not born
  - Less common these days
- High tech firms typically have a career path for technologists
  - Technical leads, architects, distinguished engrs.
  - Lead tech aspects of small tech teams

# **Surveying the Market**

- You may not want make a move but you should know what skills are needed
  - Read job postings for the list of requirements
  - What skills do they require?
  - What certifications and education do they list?
- Sign up for job posting list
- Pick a "target" job position
  - What is missing to make you the perfect candidate for the job?

## **Generalist or Specialist?**

- Breadth of experience v. Depth of experience
- Are your future career plans tied to specific knowledge of a niche/technology area?
  - Technical depth is useful in developing skills and conceptual models for other areas
- Generalists have to be able to acquire new knowledge and skills quickly
  - Skills should transcend technology

### Avoid Your Putting Eggs in Someone Else's Basket

- In the job postings these days, you'll see technology specific postings
  - Tivoli Identity Management and AD are common
  - McAfee, Symantec "engineers" are others
- Market leader does not mean "standard"
- There is a professional services barrier
  - Point at which you have to pay money
- Uncertainty occurs during transitions
  - Java? MySQL? Solaris? Nessus? PGP?

### **Strengths and Weaknesses**

- Time for an honest self-assessment
- List your strengths and weaknesses
- Be honest
- Don't forget the soft skills
- Note skill gaps and lack of depth
- Ask others to help you identify your strengths and weaknesses

# Your career is a project

- Having identified the issues, it's time to solve the problem
- You have to manage your career
  - Don't let your boss do it for you
- Career management is a lot like project management
  - Tasks, milestones, dependencies, scheduling
  - Completion date can be fuzzy
  - Follow-on work and many adjustments

## Your Plan

- Consider where you want to go
- Look at your strengths and weaknesses
- Choose your goals
- Define SMART objectives that move you toward your goals
- Determine what you need to learn
- Get a Mentor or Be a Mentor
- Be the Worst Player

#### Goals

- Think back to where you want to be
- Look back at your list of weaknesses
- Do you want to head toward management?
- Are you a specialist in a generalist's body?
- Choose goals that makes sense for you
- Objectives move your toward your goal

## **SMART Objectives**

- Objectives must be chosen SMARTly:
  - Specific (concrete, not "pie in the sky")
  - Measurable ("How do you know when you are done?")
  - Achievable (attainable from where you are now)
  - Relevant (are you passionate about it?)
  - Time-boxed (give yourself a deadline)
- Make sure the objectives fit in larger context
  - Family, business, financial, etc

# Learning

- Do you learn on your own?
- Do you need classroom instruction?
- What are you obstacles are holding you back from learning more?
- How can you avoid the things that hold you back?
- Do you need to learn with others?
  - A cohort with a similar goal or purpose?
  - Hold each member accountable for progress?

### Get a Mentor

- Mentors serve as role models
  - Set the standard for what "good" is
- Provide structure to learning
  - Provide guidance
  - Lead students to self-sufficiency
- Provide tailored instruction
  - List student-specific skills to learn
- Mentors become invested in students success

### Be a Mentor

- If you want to learn something, teach it
  - Expression of a concepts requires understanding
- Be knowledgeable and willing to share
  - Join local interest groups and offer to help
- Just start helping people
- We have lots of students around here that need mentors

#### Be the Worst

"Always be the worst guy in every band you're in." -- Pat Metheny

# **On Being the Worst**

- Seek opportunities to work with others that have skills that you don't have
- You will start to imitate their behavior
  - Write and speak better
  - Pick up bits of knowledge and new experience
- You can learn more from the collaboration
  - Look at issues from a new perspective
  - Solve tough problems with creative solutions

## Certifications

- In the security field, certifications are becoming the minimum standard for a level of knowledge
  - Some certifications are listed as required
- Is one enough?
- Are seven too many?
- Where do you want to be?
  - Is a certification needed to get there?

## **More Education**

- To achieve your goals, do you need more education? A degree?
  - Does the job description require it?
  - Does the industry expect it?
- Can you go down a management path without a business degree?
- Can you advance to a technical lead without a technical degree? Or an advanced degree?

# **Community Involvement**

- Security associations and technologyspecific groups provide opportunities to grow
  - Learn from members
  - Share your expertise
  - Find others to help solve problems
  - Gain knowledge on new trends and technologies
- Working with organizations offers leadership experience, CPEs, camaraderie, enjoyment

#### **Personal Branding and Marketing**

- Does your boss know what you do?
- Do people outside your immediate group or organization know what you do?
- Is your name associated with a specific type of knowledge or expertise?
- If you lost your job today, how much work is needed to find another one?
  - Do you have contacts in the industry that know you? Want you?

## A Personal Brand

- Personal Branding is building a public and notable association with a particular skill or expertise to a specific person
- We have individuals in the industry that are known experts in specific areas
  - Think Bruce Schneier, Ron Rivest, Gene Spafford, Richard Bejtlich, Brian Krebs
- Building the association takes marketing

# **Marketing Yourself**

- Many efforts are needed to build your brand
- Writing articles, chapters, books, e-books, etc
- Blogging
- Social Media
  - Presentation is important
  - Avoid drunken photos and complaints
- Passing along links, information
- Presentations, interviews, podcasting, video
- Resumes, portfolio and "name" web sites

## **Shameless Self-Promotion**

- Sometimes marketing yourself seems "icky"
  - Learn to be subtle
- If you want to be known as an expert
  - Be specific about your knowledge and expertise
  - Be sure you can demonstrate that knowledge
  - Find "customers" that can serve as references
  - Linkedin.com recommendations may help
  - Create a portfolio site with content and links to successful projects

### **Career Strategies**

- Star Strategies
  - Generic career advice
- CSO Magazine article recommendations
  - Specific security career advice
- Richard Bejtlich
  - Raising your public profile as an information security professional

- How to Be a Star At Work, Robert E. Kelley
- Research into how "star" employees work
  - Stars are made, not born
- Initiative
  - Take the initiative to solve problems
  - Volunteer for assignments that add value
- Networking: Knowing Who Knows
  - Develop pathways to knowledge experts
  - Share your knowledge when needed
  - Minimize the knowledge deficit

#### Self-Management

- Career management, not job management
- Create opps, direct work choices, performance
- Perspective: Getting the "Big Picture"
  - See projects in the larger context through the eyes of customers, coworkers, bosses
- Followership
  - Work cooperatively with leaders to accomplish organizational goals despite differences

#### Teamwork

- Joint ownership of goals, work, accomplishments
- Positive contributor to group dynamics
- Leadership: small-L leadership
  - Use expertise/influence to convince a group to come together to accomplish substantial tasks
- Organizational Savvy
  - Navigate competing interests within an org to promote cooperation, address conflicts, GTD

#### Show-and-Tell

- Develop the most effective, user-friendly way to reach and persuade the audience
- Select the right message for a particular audience
- Select the right audience for a particular message

## **CSO** Magazine

- #1 Make security an enabler!
  - Avoid always saying, "No"
  - Try finding a solution with a level of security
- #2 Offer multiple solutions
  - One size does not fit all, offer options
  - Offer different approaches based on cost, risk
- #3 Avoid FUD
  - Stick to humility

## **CSO** Magazine

- #4 The customer is smart, really
  - Consider temperament once more
  - Figure out what they know that you don't
- #5 Ethics apply to you too
  - Don't bypass policies; be accountable
  - Seek out advice from mentors, peers
- #6 Career Burnout
  - Step back and do some self-examination
  - A career is more marathon than sprint

## **CSO** Magazine

- #7 Take your perspective out of the box
  - Show initiative, volunteer for committees, teams
  - Look for problems, generate good solutions

## **Richard Bejtlich's advice**

#### From a post on the Mandiant Blog:

- 1. Leverage social media
- 2. Participant in mailing list discussions
- 3. Blog regularly
- 4. Write white papers
- 5. Respond to call for papers
- 6. Write a good book
- 7. Write open source software

# Your Turn

- Take the concepts and strategies and apply them to your career
  - Where do you want to be in 5 years? 10 years?
  - What weaknesses, obstacles are in the way?
  - How do you think you can move past them?
  - What's your plan?
- To do:
  - Use December to think about it.
  - Write your plan down and start in January.

# Summary

- Career Path:
  - Happy? → Work it!
  - Unhappy? → Change it!
  - Uncertain?  $\rightarrow$  Define it!
- Apply career strategies to make progress
- Strive to be the best security professional
- Manage it, or be managed by it
- Plan out your career path and act on it!

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